

YOUR LEGACY

at

WEST VIRGINIA WESLEYAN COLLEGE





Dear Wesleyan Friend,

Planned Giving (**Legacy Giving**) is a powerful way to contribute to the long-term financial health and stability of West Virginia Wesleyan College.

We are deeply honored that you are thinking of us as you plan for your future and your personal legacy. We invite you to explore this informational packet about Estate Planning. Some popular planned giving options include:

1. **Bequests:** Designate West Virginia Wesleyan College as a beneficiary in your will or living trust, which allows you to allocate a specific amount or percentage of your estate to support our mission.
2. **Life Insurance Policies:** Name West Virginia Wesleyan College as a beneficiary of your life insurance policy, turning a modest investment into a significant gift.
3. **Retirement Plans:** Designate West Virginia Wesleyan College as a beneficiary of your IRA, 401(k), or other retirement plan, potentially providing tax benefits to your estate.
4. **Charitable Gift Annuities:** Create a charitable gift annuity that provides you with a steady income stream during your lifetime, while supporting West Virginia Wesleyan College with the remaining funds.

By choosing to include West Virginia Wesleyan College in your legacy plans, you become a member of our esteemed John W. Reger Society, a group of forward-thinking supporters who have made a lasting commitment to our Home Among the Hills. As a member, you'll receive special recognition in our annual impact report, invitations to exclusive events, and the opportunity to observe the many possibilities personal estate planning can have on West Virginia Wesleyan.

We would love to hear from you as you journey through this planning process. If you need additional information, questions, or assistance, please contact **304.473.8486** and ask for Nettie or email aiosa.a@wwvc.edu.

With Bobcat Pride,

A handwritten signature in black ink that reads 'Annette Aiosa'.

Annette "Nettie" Aiosa '91
Director of Development

Who is WEST VIRGINIA WESLEYAN COLLEGE?



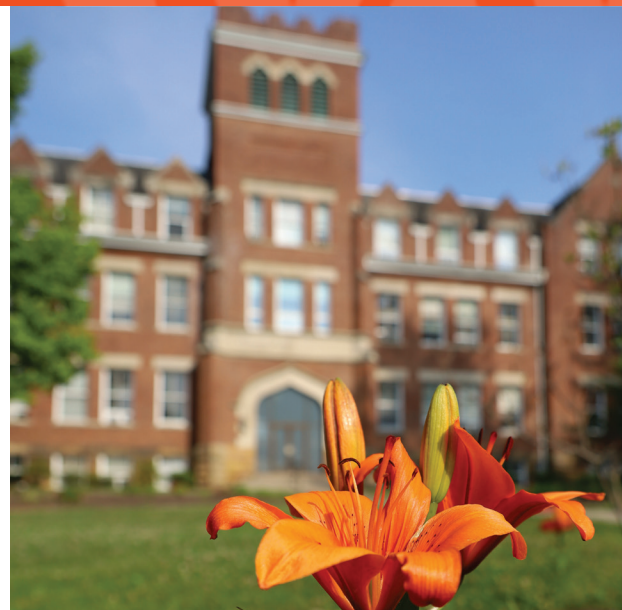
West Virginia Wesleyan is a traditional residential liberal arts college nestled in the mountains of West Virginia in the town of Buckhannon, WV. The College creates a unique learning environment that enables our students to develop the **skills, values, relationships, and perspectives** that allow them to obtain employment, enhance their employment, and be leaders throughout their lives. They are well prepared to be successful and respected citizens of a rapidly changing world.

Our mission is to serve. West Virginia Wesleyan College seeks to prepare the next generation of servant leaders in order to meet the needs of West Virginia, Appalachia, and the broader community. We recognize that, as a College, we have a responsibility to align our academic programs, our campus environment, and our extra- and co-curricular offerings not only with what students want, but with what our world needs.

What is THE JOHN W. REGER SOCIETY?

The John W. Reger Society is named after one of our first trustees and major benefactors. **It is a cumulative recognition society for those persons who make Wesleyan a part of their estate or gift planning.** Membership may be secured by including the college in your will, making Wesleyan the owner or beneficiary of insurance policies, or by participating in any of the various lifetime income plans the college has available.

Membership in the Society will be permanent; that is, it will continue from year to year throughout the member's lifetime so long as the commitment remains in effect.



SAMPLE BEQUEST LANGUAGE

I {name}, of {city, state, zip} give, devise and bequeath to West Virginia Wesleyan College, a non-profit 501(c)(3) corporation located in Buckhannon, West Virginia, {specific amount or percentage of the estate or description of property} residue and remainder (or state all, a specific dollar amount, or a percentage) for {its unrestricted use and purpose} or {for such purpose as the Trustees of West Virginia Wesleyan College shall determine to be in the best interest of the College}.

ESTATE PLANNING OVERVIEW



1. WRITE DOWN WHAT IS IMPORTANT

The first step in the estate planning process is to gather information about yourself, your loved ones, your passions, and the property you own.



2. SPEAK WITH AN ATTORNEY

Talk to a knowledgeable estate planning attorney who can prepare the necessary legal documents, such as a will, trust, or medical directive.



3. UNDERSTAND YOUR PLAN

A good plan will promptly transfer your property to the beneficiaries you select. Property can be transferred by a will or trust, a deed, or beneficiary designation.



4. SIGN YOUR DOCUMENTS

Your plan is not effective until you sign your estate documents.



5. INFORM WEST VIRGINIA WESLEYAN COLLEGE

Inform WVWC and submit John W. Reger Society form.

Bequests also may be directed to purposes or operating programs of **special interests** to donors. In addition, bequests may be designated to the College's permanent endowment fund for **unrestricted use** or for supporting such purposes as **scholarships, academic departments, faculty salaries**, or other special areas of donor interest.



CONTACT US FOR MORE INFORMATION

We would love to hear from you if you need additional information or assistance!

Office of Advancement
59 College Avenue
Buckhannon, WV 26201
P: 304.473.8509



Annette "Nettie" Aiosa '91
Director of Development
P: 304.473.8486
E: aiosa.a@wwc.edu

WEST VIRGINIA WESLEYAN COLLEGE REGER SOCIETY DECLARATION OF INTENT

Membership in the John W. Reger Society is reserved for individuals who have made a provision for West Virginia Wesleyan College in their estate plans or lifetime income arrangements.

As an expression of my/our affirmation and commitment to West Virginia Wesleyan College, I/we have made estate provisions to support Wesleyan as follows:

The Annual Fund Scholarship Endowment General Endowment

Other, please describe _____

Through:

Will Life Insurance Plan Charitable Gift Annuity (CGA) Trust/Unitrust Life Insurance Policy

Other, please describe _____

In the approximate amount of \$ _____(confidential) or Percentage _____(confidential)

Other, please describe _____

This declaration of intent is an expression of my/our present plans, is subject to change or modification by me/us, and is not legally binding on my/our estate. If changes are made, I/we will notify West Virginia Wesleyan College.

I/We give permission to list my/our name(s) as a member of the John W. Reger Society in College publications with the understanding that the amount and nature of my/our arrangement will be strictly confidential.

I/We do not give permission to list my/our name(s) as a member of the John W. Reger Society in College publications.

Printed Name _____

Signature _____ Date _____

PLEASE RETURN THIS FORM TO: West Virginia Wesleyan College
Office of Advancement
59 College Avenue
Buckhannon, WV 26201
304.473.8486



The Orange Line

I am the Orange Line.

My beginning was long ago.

I have no end.

I am perpetual.

My source is in the West Virginia hills.

My reach embraces the world.

I am in America's small towns.

I am in her great cities.

I cross the seas.

I grow.

I am your warm, enduring memories.

I am your shared experiences.

I am your friends, your teachers.

I am your link to the past.

I am your dreams for the future.

Wherever you are, there too, am I.

I am you.

You are me.

We — are the Orange Line.

— Charles K. Dick

Grow your legacy at Wesleyan.